

CSD 1001A [11/15/04]

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## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA  
 325 West "F" Street, San Diego, California 92101-6991

In Re.  
**SOTERA WIRELESS, INC.,**

**SOTERA WIRELESS, INC.,**  
 CASE NO. 16-05968-LT11

**SOTERA RESEARCH, INC.,**  
 CASE NO. 16-05969-LT11

Debtor.

BANKRUPTCY NO. 16-05968-LT11

(Jointly Administered)

Date of Hearing: October 20, 2016  
 Time of Hearing: 2:30 p.m.  
 Name of Judge: Hon. Laura S. Taylor

**AGREED FINAL ORDER AUTHORIZING USE OF CASH COLLATERAL**

**IT IS ORDERED THAT** the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 17 pages, is granted. Motion/Application Docket Entry No. 7

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October 20, 2016

DATED:

A handwritten signature in black ink, appearing to read "Laura S. Taylor". It is positioned above a horizontal line.

Judge, United States Bankruptcy Court

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

**FOLEY & LARDNER LLP**  
 (Firm name)

By: /s/ Victor A. Vilaplana  
 Attorney for  Movant  Respondent

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The Order attached hereto as Exhibit 1 is hereby approved.

## **EXHIBIT 1**

1 ERIC GOLDBERG (157544)  
2 TROY ZANDER (167823)  
2 **DLA PIPER LLP (US)**  
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6 COUNSEL TO OXFORD FINANCE, LLC  
7 AND SILICON VALLEY BANK

8 UNITED STATES BANKRUPTCY COURT  
9 SOUTHERN DISTRICT OF CALIFORNIA

10 In re Lead Case No. 16-05968-LT11  
11 SOTERA WIRELESS, INC., Chapter 11  
12 Debtor. (Jointly Administered)  
13 SOTERA WIRELESS, INC.,  
14 CASE NO. 16-05968-11  
15 SOTERA RESEARCH, INC.,  
16 CASE NO. 16-05968-11  
17  
18

**AGREED FINAL ORDER AUTHORIZING  
USE OF CASH COLLATERAL**

**CONTINUED HEARING**

Date: October 20, 2016  
Time: 2:30 p.m.  
Place: Dept. 3, Room 129

19 This AGREED FINAL ORDER RE USE OF CASH COLLATERAL (this  
20 "Order") is based on the following:

21 A. Debtors Sotera Wireless, Inc. ("Borrower") and Sotera Research, Inc. (the  
22 "Guarantor," and together with the Borrower, the "Debtors") each filed a voluntary  
23 chapter 11 petition before this Court on September 30, 2016 ("Petition Date"). The  
24 Debtors are operating their businesses as debtors in possession, and no trustee or  
25 Creditors Committee ("Committee") has yet been appointed.

26 B. On the Petition Date, the Debtors filed their First Day Motion For Entry Of  
27 Interim And Final Orders Authorizing Use Of Cash Collateral Pursuant To 11 U.S.C.  
28 §363 And Setting Final Hearing [Dkt. No. 7] ("Cash Collateral Motion"). Pursuant to the

1 Cash Collateral Motion, the Debtors sought authority to use certain cash collateral (as  
2 defined in Bankruptcy Code section 363(a), the "Cash Collateral") in which Oxford  
3 Finance, LLC and Silicon Valley Bank (collectively, the "Lenders") have a security  
4 interest.

5 C. On October 3, 2016, the Lenders filed their Limited Objection, etc. [Dkt.  
6 No. 24] (the "Lenders' Objection") with respect to the Cash Collateral Motion. After  
7 discussions between the Debtors and the Lenders, the parties agreed to the terms on  
8 which the Lenders would consent to the Debtors' interim use of Cash Collateral,  
9 pending a continued hearing on October 11, 2016 (the "Final Hearing"). Thereafter, on  
10 October 11, 2016, this Court entered its Amended Interim Order On First Day Motion To  
11 Use Cash Collateral Pursuant To 11 U.S.C. Section 363 [as amended, Dkt. No. 53] (the  
12 "First Interim Order").

13 D. After the entry of the First Interim Order, the Debtors and the Lenders  
14 continued to negotiate with regard to the Debtors' use of Cash Collateral. The Debtors  
15 and the Lenders now agree to the findings set forth below, and have further agreed on  
16 the terms and conditions under which the Lenders consent to the Debtors' use of Cash  
17 Collateral, as set forth herein. The Debtors and the Lenders agree that the terms of this  
18 Order shall supersede those of all prior orders regarding the use of Cash Collateral,  
19 effective upon the entry of this Order

20 E. The Borrowers, the Guarantor, and the Lenders are party to that certain  
21 Amended And Restated Loan And Security Agreement dated as of September 12, 2014  
22 (the "LSA"). Pursuant to the LSA, the Lenders made loans to the Debtors in the initial  
23 principal amount of \$20 million. As of the Petition Date, the amount owed to the  
24 Lenders and outstanding under the LSA totaled approximately \$13,094,567.6, exclusive  
25 of accrued interest, fees and charges that had not yet been charged to the loan balance  
26 as of the Petition Date. That amount, together with any amounts to which the Lenders  
27 are entitled under the LSA, is referred to herein as the "Obligations". Each of the  
28

1 Debtors acknowledges the amount and validity of the Obligations, subject to the right of  
2 any Committee or trustee to investigate.

3 F. The Debtors' Obligations to the Lenders under the LSA are secured by  
4 security interests in substantially all of the Debtors' assets, as set forth in Exhibit "A" to  
5 the LSA (as described therein, the "Collateral"). As provided in the LSA, the Collateral  
6 does not include any Intellectual Property (as defined in the LSA, "IP"). However, the  
7 LSA does provide, and the Debtors acknowledge and do not dispute, that the Lenders'  
8 Collateral does include all accounts generated by, and all proceeds of, the IP. The  
9 Debtors acknowledge that the Lenders have a valid and perfected first priority security  
10 interest in the Collateral, subject only to any challenge thereto that might be raised by  
11 any Committee and/or any trustee as more fully set forth below in this Order.

12 G. In order to operate their business, the Debtors need to use the Lenders'  
13 Cash Collateral. However, the Debtors' projections show that their operations will use  
14 cash, such that the operation of their business will result in a diminution of the Lenders'  
15 Cash Collateral and Collateral.

16 H. Having reviewed the record in this case, including all the foregoing, the  
17 Court adopts the foregoing as its findings of facts, and further finds that the Lenders are  
18 entitled to adequate protection of their interests in the Collateral and the Cash  
19 Collateral, as and to the extent set forth herein. Accordingly, it is hereby **ORDERED**  
20 that:

21 1. Validity and Enforceability of the LSA and the Security Interests  
22 Granted Thereunder. Without prejudice to the rights of any Committee and/or trustee,  
23 the Debtors each hereby acknowledge that (a) the LSA and all documents executed in  
24 connection therewith are valid and enforceable in accordance with their terms; (b) the  
25 Borrower and Guarantor were (and are) indebted to the Lenders with respect to the  
26 Obligations; and (c) the Lenders have a valid, duly perfected and unavoidable first  
27 priority security interest in, and first priority lien upon, the Collateral, including the Cash  
28 Collateral. Without prejudice to the rights of any Committee and/or trustee, the

1       Guarantor hereby acknowledges and agrees that the guaranty provided for under the  
2 LSA is valid and enforceable in accordance with its terms, and that it has no defenses,  
3 counterclaims or offsets to its liability and obligations thereunder.

4           2.       Consent to Use of Cash Collateral. Upon entry of this Order in the  
5 form approved by counsel to the Lenders, provided that such Order is not thereafter  
6 modified in any manner unacceptable to the Lenders, vacated, reversed or withdrawn  
7 and, provided further, that the enforcement of such Order shall not thereafter have been  
8 stayed, the Lenders hereby consent to Debtors' use of the Cash Collateral, from the  
9 date of the entry of this Order, on the terms and conditions set forth herein, to  
10 November 11, 2016 at 5:00 p.m. pacific time, or such later date as may be set forth in a  
11 further Court order entered upon a stipulation between the Debtors and the Lenders.  
12 The use of Cash Collateral authorized hereby shall be limited to payment of the  
13 ordinary, reasonable and necessary expenses actually paid by the Debtors in  
14 connection with the operation of the Debtors' business, and chapter 11 administrative  
15 and other related expenses attendant thereto ("Ordinary Operating Expenses"), strictly  
16 in accordance with the budget attached hereto as Exhibit "A" (the "Budget"). From time  
17 to time, the Budget may be amended with the written consent of the Lenders, which  
18 consent may be withheld in their sole discretion. Ordinary Operating Expenses that  
19 may be paid pursuant to the Budget shall not include, inter alia:

20           a.       Any payment or distribution to any affiliate, equity holder or  
21 insider of any Debtor outside of the ordinary course of business;

22           b.       Any payment or distribution in the ordinary course of  
23 business which is not made in exchange for full and fair cash equivalent  
consideration;

24           c.       Professional fees or costs incurred by any of the Debtors, by  
25 any Committee, or by any other party in connection with the investigation,  
26 assertion or prosecution of any claim, cause of action or proceeding by  
27 any of the Debtors, any affiliate or creditor of any of the Debtors or any  
Committee, to the extent any such claim, cause of action or proceeding is  
against any of the Lenders; and

Lenders, the Debtors shall observe the following covenants:

a. LSA Covenants. The Debtors shall comply with all affirmative and negative covenants set forth in Sections 6 and 7 of the LSA;

b. New Covenants. The Debtors shall comply with the following additional covenants:

1. Budget – expenditures shall be limited to those set forth in the Budget, and each line item in the Budget shall be subject to a variance of no more than 10% for any given weekly period.

2. Reporting – no later than Thursday of each week, the Debtors shall deliver to the Lenders a rolling 13 week cash flow budget, which budget shall indicate for each line item in the prior week's budget the extent to which each projected amount varied from the actual amount.

3. Information/Access – the Debtors shall make their management available to meet with the Lenders' representatives by phone or in person, no less than weekly, to discuss any aspect of the Debtors' business, including the Debtors' efforts to obtain DIP financing, and/or to consummate a sale or refinance transaction for their business (in any such case, a "Transaction"). The Debtors also shall provide to the Lenders, within 24 hours of their receipt thereof, copies of any offers, term sheets, expressions of interest, letters of intent, etc., relating to any potential Transaction.

4. Milestones – the Debtors shall comply with the following strict schedule with respect to a Transaction that provides for the Obligations to be paid in full, in cash, at closing (such a Transaction shall be referred to herein as an “Acceptable Transaction”):

- November 8, 2016 – deadline for the Debtors to have a signed term sheet for an Acceptable Transaction.

5. **Stop Loss Condition.** The Debtors shall not permit there to occur or exist any Stop Loss Condition. For purposes of this Order, a "Stop Loss Condition" shall exist if, during any rolling four week period the Debtors' cash on deposit is less than 80% of the amount set forth in the Budget for such time.

6. **DIP Financing ROFR.** To the extent the Debtors seek to obtain any DIP financing, (i) no less than 48 hours before seeking Court approval of any such financing, the Debtors shall (provide the Lenders with a copy of any term sheet or other such documentation for such proposed financing, and (ii) the Lenders shall have the right of first refusal to provide the Debtors with DIP financing on substantially equal or better terms.

4. Post-Petition Interest and Fees – as additional adequate protection:

a. Post-Petition Interest – the Lenders shall be entitled to

accrue post-Petition Date interest on the Obligations at the Default rate set forth in the LSA, which is 12.46% per annum. Such interest charges shall constitute allowed administrative claims, secured by the liens granted pursuant to this Order, although no current payments of interest shall be required to be made during the course of the cases.

b. Post-Petition Fees – the Lender shall be entitled to accrue, and add to the balance of the Obligations, post-Petition Date fees, charges and reasonable attorneys fees, as provided for in the LSA. Such charges shall constitute allowed administrative claims, secured by the liens granted pursuant to this Order, although no payments for such amounts shall be required during the course of the chapter 11 cases.

c. Estate Professional Fees & Expenses - notwithstanding subsections 4(a) and (b) above, to the extent that the Lenders' claims for

1 post-petition fees and interests are not ultimately satisfied in full from the  
2 Collateral, the Lenders' unsecured administrative expense claims for such  
3 fees and expenses shall be subordinated to the allowed fees and  
4 expenses of estate professionals, to the extent such professional fees and  
5 expenses are either provided for in the Budget or were paid with retainers  
6 provided before the Petition Date.

7 5. Adequate Protection Liens. As adequate protection for the Debtors'  
8 use of the Collateral, the Lenders are hereby granted the following:

9 a. As security for the repayment of the Obligations, a  
10 replacement first priority security interest in, and lien upon, all assets of  
11 the Debtors owned as of the Petition Date or acquired thereafter, including  
12 any and all proceeds thereof, as and to the extent that the Lenders had  
13 valid liens in such assets prior to the Petition Date (collectively, the  
14 “Replacement Collateral”, and such replacement security interest and lien,  
15 the “Replacement Lien”). The Replacement Lien shall have the same  
16 validity, enforceability and priority as the Lenders' pre-petition liens and  
17 security interests in the Collateral, and shall be enforceable to the extent  
18 of any diminution in the value of the Lenders' interests in the Collateral, as  
19 such Collateral existed as of the Petition Date, as a result of the use, sale  
20 or lease of the Cash Collateral in accordance with this Order, the Debtors'  
21 use, sale or lease of any other Collateral in accordance with the terms of  
22 the Bankruptcy Code or the imposition of the automatic stay upon the  
23 Lenders pursuant to the Bankruptcy Code. Without limiting the generality  
24 of the foregoing, the Replacement Lien (i) shall be subject only to non-  
25 avoidable, valid, enforceable and perfected liens and security interests in  
26 the Replacement Collateral of Debtors, as pre-petition debtors, that  
27 existed on the Petition Date, and is not subject to section 552(a) of the  
28 Bankruptcy Code, (ii) shall at all times be senior to the rights of the

17           6. Committee and Trustee Rights. The granting of the Replacement  
18 Liens to the Lenders pursuant to this Order and other adequate protection given to the  
19 Lenders hereunder shall be without prejudice to the right, if any, of the Committee or  
20 any trustee appointed in these cases or any subsequent chapter 7 cases, to seek entry  
21 of an order (i) disallowing any of the Lenders' claims based upon the Obligations, (ii)  
22 avoiding any security interest or lien of the Lenders in the Collateral, (iii) modifying the  
23 amount, validity, priority or extent of the Lenders' security interests, liens or claims, or  
24 (iv) providing any other relief of any type or nature whatsoever, legal or equitable,  
25 against the Lenders or otherwise permitting recovery from the Lenders on account of  
26 their relationship with the Debtors arising under, in connection with or otherwise relating  
27 to the LSA prior to the Petition Date, provided, that the Committee and any such trustee  
28 shall only have thirty (30) days from the date of appointment of such committee within

1 which to file any such objection or commence any such action, whether with respect to  
2 the Lenders' security interest, lien or claims, or otherwise, except as provided in this  
3 paragraph below. Any such objection or action shall set forth with reasonable  
4 particularity the basis for such objection or action. If no such objection or action is filed  
5 on or before thirty (30) days after the date of appointment of such committee, the  
6 Obligations shall be deemed allowed as a secured claim within the meaning of  
7 Bankruptcy Code section 506 for all purposes in connection with these cases.  
8 Thereafter, any and all objections or actions (including, without limitation, those under  
9 Bankruptcy Code sections 510, 544, 547, 548, 549 and/or 550) by any party (including,  
10 without limitation, the Committee, any other statutory committee appointed in these  
11 cases or any subsequently-appointed chapter 11 or chapter 7 trustee), with respect to  
12 the validity, sufficiency, extent, perfection, or avoidability of the Lenders' security  
13 interests in, and liens upon, the Collateral or the allowability of their claims shall be  
14 forever barred unless, with respect solely to a chapter 11 or chapter 7 trustee, the Court  
15 orders otherwise.

16       7.     Reservation of Rights. Nothing contained in this Order constitutes  
17 an acknowledgement or admission, with respect to the adequacy of the protection of the  
18 interest of the Lenders in the Collateral, and Replacement Collateral or shall preclude  
19 the Lenders from seeking additional or different adequate protection (as defined in  
20 section 361 of the Bankruptcy Code). This Order is without prejudice to the right of the  
21 Lenders at any time to seek relief from the automatic stay. Neither of the Lenders  
22 waives any of its rights under the LSA, or any other document, or the Bankruptcy Code.  
23 The rights, claims, liens, security interests and priorities of the Lenders arising  
24 hereunder are in addition to, and not intended as a waiver or substitution for, the rights,  
25 claims, liens, security interests and priorities of the Lenders under the LSA.

26       8.     Perfection of New Liens. The Replacement Liens on the  
27 Replacement Collateral and the IP Lien granted to the Lenders shall be, and hereby  
28 are, deemed duly and automatically granted and perfected and recorded under all

1 applicable federal or state or other laws as of the date hereof, and no notice, filing,  
2 mortgage recordation, possession, further order or other act shall be required to effect  
3 such grant or perfection; provided, however, that notwithstanding the provisions of  
4 section 362 of the Bankruptcy Code, the Lenders may, at their sole option, file or record  
5 or cause the Debtors to execute, file or record, at the Debtors' expense, such UCC  
6 financing statements, notices of liens and security interest, mortgages and other similar  
7 documents as the Lenders may require.

8       9.       Priority Claims. The Lenders shall have all of the rights accorded  
9 them pursuant to section 507(b) of the Bankruptcy Code in respect of the adequate  
10 protection provided in this Order; provided, however, that the Lenders waive any and all  
11 right to seek recovery or disgorgement of any fees paid to professionals (other than  
12 ordinary course professionals) retained pursuant to Sections 327 or 1103(a) of the  
13 Bankruptcy Code, provided, and only to the extent, the amount of such fees does not  
14 exceed either (a) the amount of fees to be paid to such professionals in accordance with  
15 the Budget, or (b) the amount of the retainer provided to the applicable professional  
16 prior to the Petition date; and, provided further, such fees have been approved by the  
17 Court pursuant to a final non-appealable order of the Court.

18       10.      Default / Extension of Stipulation.

19           a.       If either of the Debtors breaches any material obligation  
20 under this Order (including any failure to comply with the covenants set  
21 forth herein), the Lenders shall give written notice to Debtors' counsel by  
22 email of such breach, and of the Lenders' election to terminate the  
23 Debtors' ability to use Cash Collateral in accordance with this Order.  
24       Such notice shall be effective upon transmittal. The Lenders expressly  
25 reserve the right to waive a default of any of Debtors' obligations  
26 hereunder, but shall have no duty to waive any such default. Forty-eight  
27 (48) hours after transmittal of such notice, the right to use Cash Collateral  
28 pursuant to the terms hereof shall cease. Upon termination of the

1 Debtors' right to use Cash Collateral, the Debtors shall be prohibited from  
2 using any Cash Collateral without previously obtaining an Order from this  
3 Court approving the continued use of Cash Collateral, and only after an  
4 actual hearing on no less than two (2) business days' prior written notice  
5 to the Lenders; provided, however, that the Lenders reserve the right to  
6 continue the effectiveness of the term of this Order by written agreement  
7 with the Debtors, in the sole and exclusive discretion of the Lenders,  
8 without further Order of this Court; provided further, however, that nothing  
9 herein shall require the Lenders to continue the term of this Order, but a  
10 copy of any such agreement to extend the term hereof shall be filed with  
11 the Court and served on the special service list in these cases.

12 b. Notwithstanding anything to the contrary set forth herein,  
13 upon (a) the conversion of any of the cases to liquidation under chapter 7  
14 of the Bankruptcy Code; (b) the appointment of a trustee or an examiner  
15 with expanded powers in any of these cases; (c) the granting of relief from  
16 the automatic stay to any of the Lenders; (d) the dissolution of the Debtors  
17 or the cessation of substantially all of their business; (e) any breach by  
18 either of the Debtors of any payment obligation hereunder; (f) any request  
19 by any Debtor or any other party in interest, including, without limitation,  
20 the filing of a motion or other attempt, either to prime any of the security  
21 interests and liens of the Lenders, or to create a priority claim with  
22 superpriority over the claims of the Lenders under section 507(b) of the  
23 Bankruptcy Code; (g) the granting of any claim with superpriority over the  
24 adequate protection claims of the Lenders; (h) termination of the Debtors'  
25 exclusive periods to file a plan of reorganization or to seek acceptance  
26 thereof; (i) the security interests or liens of the Lenders cease or fail to be  
27 valid, binding and enforceable first priority security interests and liens; (j)  
28 the dismissal of any of these cases; or (k) any stay, reversal, vacation,

1 modification or other amendment in any respect concerning this Order  
2 (except to the extent acceptable to the Lenders), then, in any such event,  
3 the Lenders' consent to the use of their Cash Collateral shall be  
4 automatically revoked without any requirement of further Bankruptcy Court  
5 Orders, hearings or proceedings; provided, however, that Lenders reserve  
6 the right to waive any such event and to continue the effectiveness of this  
7 Order in their sole and exclusive discretion without further order of this  
8 Court by written notice to the Debtors.

9       11. **Limitation on Section 506(c) Charges. No costs or expenses**  
10 **of administration or other charge, lien, assessment or claim incurred at any time**  
11 **following the entry of this Order (including any expenses set forth in the Budget)**  
12 **or any person or entity shall be imposed against the Lenders, the Collateral, the**  
13 **IP, or the Replacement Collateral under section 506(c) of the Bankruptcy Code or**  
14 **otherwise.**

15       12. **Successors and Assigns.** This Order shall be binding upon and  
16 shall inure to the benefit of the parties hereto and their respective heirs, executors,  
17 administrators, successors and assigns, including, without limitation, any trustee who  
18 might be appointed in these cases or any subsequent chapter 7 or chapter 11 cases.

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## EXHIBIT A

## Exhibit 1

Sotera Wireless - Chapter 11 Budget  
Updated 10/10/2016  
\$ thousands

	BK filing 9/30/2016	10/7/2016 Act. 10/14/2016	10/21/2016	10/28/2016	Week ending: 11/4/2016	Week ending: 11/11/2016	11/18/2016	11/25/2016	Week ending: 12/2/2016	Week ending: 12/9/2016	12/16/2016	12/23/2016
<b>Receipts</b>												
Customer collections	\$ -	\$ 27	\$ 359	\$ 32	\$ 19	\$ 124	\$ 186	\$ 20	\$ 21	\$ 21	\$ 22	\$ 22
Military contract reimbursements	\$ -	\$ -	\$ 35	\$ -	\$ 35	\$ -	\$ -	\$ 35	\$ -	\$ -	\$ -	\$ 35
Insurance claims	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Subtotal</b>	\$ -	\$ 27	\$ 394	\$ 32	\$ 54	\$ 124	\$ 186	\$ 20	\$ 21	\$ 21	\$ 22	\$ 57
<b>Disbursements - Fixed/Semi-Fixed</b>												
Payroll	\$ -	\$ -	\$ (384)	\$ -	\$ (350)	\$ -	\$ (340)	\$ -	\$ (320)	\$ -	\$ (310)	\$ -
Retention bonus program	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Principal repayments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest**	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Rent/utilities	\$ -	\$ (80)	\$ -	\$ -	\$ (81)	\$ -	\$ -	\$ (81)	\$ -	\$ -	\$ -	\$ (81)
Singapore funding	\$ -	\$ -	\$ (20)	\$ -	\$ -	\$ (20)	\$ -	\$ -	\$ (20)	\$ -	\$ -	\$ -
<b>Subtotal</b>	\$ -	\$ (80)	\$ (404)	\$ -	\$ (431)	\$ -	\$ (350)	\$ -	\$ (320)	\$ (20)	\$ (310)	\$ (81)
<b>Disbursements - Variable</b>												
Legal fees	\$ -	\$ -	\$ (25)	\$ -	\$ (8)	\$ (45)	\$ (45)	\$ (40)	\$ (25)	\$ (25)	\$ (25)	\$ (25)
Inventory buys	\$ -	\$ (24)	\$ (87)	\$ (75)	\$ (45)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Extension licenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Outside programmers	\$ -	\$ -	\$ (5)	\$ -	\$ (5)	\$ -	\$ (5)	\$ -	\$ (5)	\$ -	\$ (5)	\$ (5)
Clinical consultants	\$ -	\$ (25)	\$ (10)	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (7)	\$ (7)	\$ (6)	\$ (6)	\$ (6)
Consultants	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
T&E	\$ -	\$ (3)	\$ (15)	\$ (12)	\$ (12)	\$ (10)	\$ (10)	\$ (10)	\$ (10)	\$ (10)	\$ (10)	\$ (10)
Lease payments	\$ -	\$ -	\$ -	\$ (12)	\$ (12)	\$ -	\$ -	\$ (12)	\$ -	\$ -	\$ -	\$ (12)
U.S. Trustee fees	\$ -	\$ -	\$ -	\$ -	\$ (3)	\$ -	\$ -	\$ (4)	\$ -	\$ -	\$ -	\$ (3)
Insurance premiums	\$ -	\$ -	\$ -	\$ -	\$ (96)	\$ -	\$ -	\$ (61)	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ (14)	\$ (14)	\$ (14)	\$ (14)	\$ (14)	\$ (13)	\$ (13)	\$ (13)	\$ (13)	\$ (14)
<b>Subtotal</b>	\$ -	\$ (52)	\$ (156)	\$ (109)	\$ (107)	\$ (173)	\$ (107)	\$ (70)	\$ (84)	\$ (115)	\$ (59)	\$ (83)
<b>Net cash (outflow)inflow</b>	\$ -	\$ (105)	\$ (166)	\$ (77)	\$ (484)	\$ (49)	\$ (281)	\$ (50)	\$ (110)	\$ (414)	\$ (58)	\$ (107)

Beginning available cash (excludes collateral a/c's) \* \$ 2,063  
Ending available cash (excludes collateral a/c's) \$ 2,063  
\* -subject to receipt of cut-off bank statements  
\*\* - does not reflect accrual of bank loan interest